

Company	Headquarters	Ticker	Total Assets	Total Loans (Net)	Total Securities	Total Deposits	ROA	ROE	Efficiency Ratio	Tangible Equity / Tangible Assets	Tier 1 Ratio	Total Capital Ratio	NPAs / Assets	Texas Ratio	Reserves / Loans	Reserves / NPAs	Net Income	Book Value	Tangible Book Value
Auburn National Bancorporation, Inc.	Auburn, AL	AUBN	808,951	457,090	244,782	719,306	0.97	9.08	64.49	10.56	16.31	17.21	0.15	1.37	1.04	388.08	8,259	\$23.45	\$23.45
BankFinancial Corporation	Burr Ridge, IL	BFIN	1,532,484	1,267,787	22,772	1,295,770	0.97	7.68	64.30	12.53	16.67	17.40	0.16	1.23	0.64	329.93	12,917	\$11.16	\$11.16
Croghan Bancshares, Inc.	Fremont, OH	CHBH	819,110	578,448	164,847	680,838	1.44	10.60	61.02	11.13	12.84	13.64	0.50	4.91	0.94	133.90	11,738	\$49.22	\$38.79
Civista Bancshares, Inc.	Sandusky, OH	CIVB	2,085,535	1,506,338	337,945	1,577,755	0.93	7.45	68.43	10.25	15.43	16.29	0.44	4.45	0.88	144.70	10,551	\$18.09	\$12.62
ChoiceOne Financial Services, Inc.	Sparta, MI	COFS	670,173	425,876	173,016	577,015	1.15	9.61	71.98	10.17	13.00	13.90	0.63	6.46	1.12	111.69	7,333	\$21.34	\$17.50
Eagle Financial Services, Inc.	Berryville, VA	EFSL	786,074	593,754	141,566	693,337	0.95	8.75	67.56	10.79	14.44	15.21	0.93	8.13	0.79	64.76	8,630	\$24.42	\$24.42
ENB Financial Corp	Ephrata, PA	ENBP	1,097,842	682,603	295,355	919,734	0.82	8.81	73.00	9.36	13.50	14.60	0.10	1.04	1.25	827.90	9,749	\$34.75	\$34.75
First Northern Community Bancorp	Dixon, CA	FNRN	1,243,918	763,820	297,078	1,124,616	1.13	13.08	59.72	8.57	12.68	13.93	0.54	5.64	1.59	184.94	10,090	\$9.14	\$9.14
HMN Financial, Inc.	Rochester, MN	HMNF	737,445	588,201	80,471	651,429	1.48	13.01	67.03	10.72	12.65	13.91	0.93	7.78	1.48	129.37	6,271	\$17.35	\$17.12
LCNB Corp.	Lebanon, OH	LCNB	1,620,299	1,158,309	292,913	1,371,023	1.04	7.82	59.76	9.61	12.97	13.30	0.80	8.43	0.35	31.02	13,269	\$16.05	\$11.24
Middlefield Banc Corp.	Middlefield, OH	MBCN	1,248,398	985,278	98,322	1,016,067	1.12	10.60	62.26	9.00	11.39	12.31	0.79	9.17	0.75	75.06	12,431	\$39.54	\$34.16
Mercantile Bank Corporation	Grand Rapids, MI	MBWM	3,363,907	2,730,705	353,388	2,463,708	1.40	12.51	59.36	9.68	11.80	12.50	0.52	4.95	0.81	126.85	42,024	\$22.70	\$19.37
Peoples Bancorp of North Carolina, Inc.	Newton, NC	PEBK	1,100,292	782,169	210,360	893,459	1.26	11.58	70.25	10.88	15.42	16.11	0.36	3.18	0.80	156.90	11,956	\$19.97	\$19.97
Southern First Bancshares, Inc.	Greenville, SC	SFST	1,900,614	1,670,811	66,886	1,648,136	1.25	13.57	55.60	9.15	11.53	12.49	0.66	6.98	0.94	125.37	22,289	\$23.29	\$23.29
Average Values →			1,358,217	1,013,656	198,550	1,116,585	1.14	10.30	64.63	10.17	13.62	14.49	0.54	5.26	0.95	202.18			
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Note: CIVB's ROA/ROE metrics are adjusted (excludes non-recurring merger costs)